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Update on the ULCOS program

Jean-Pierre Birat, ArcelorMittal, European Coordinator of the ULCOS program



EUROPEAN



"How will employment and labor markets develop in the context of a transition towards a low-carbon economy?", Brussels, 1 March 2011





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Outline

- timeline and perspective
- the ULCOS process solutions
- ULCOS-BF
- HIsarna
- ULCORED
- ULCOwin & ULCOlysis
- conclusions

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ulcos

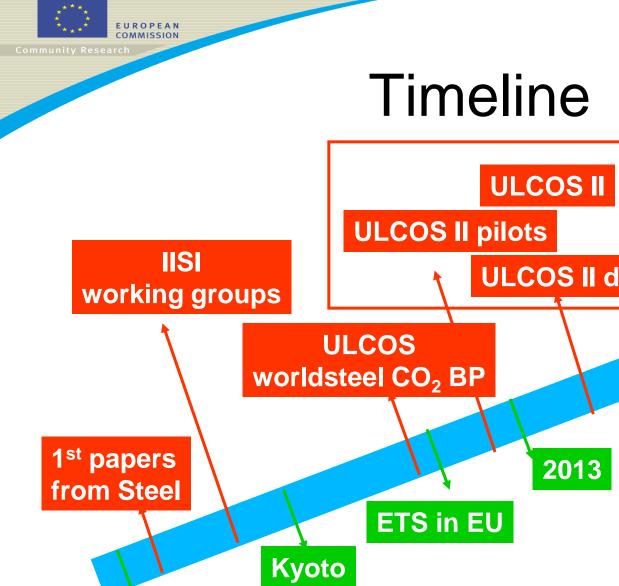




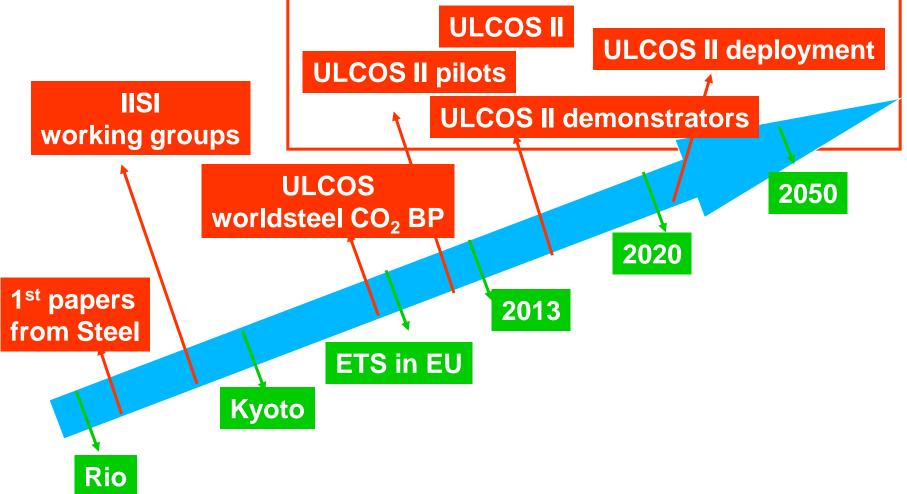
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UICSS process solutions.

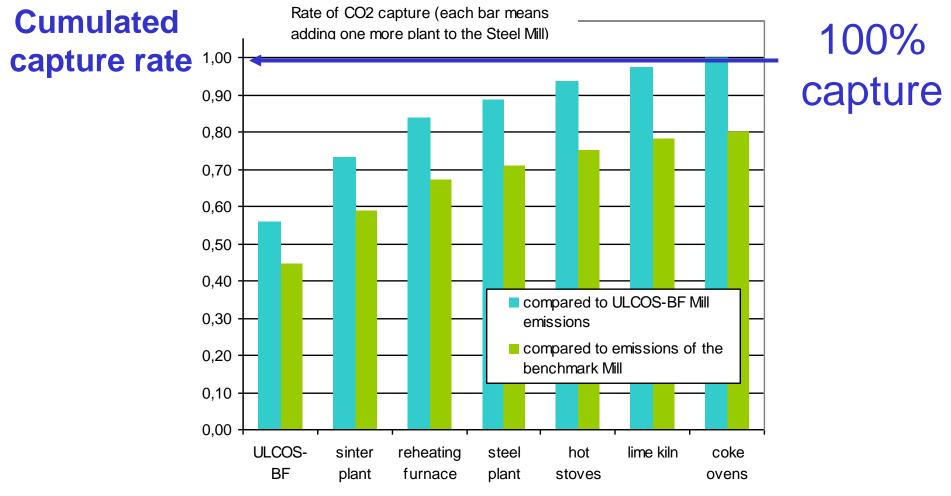
Coal & sustainable biomass		Natural gas	Electricity
Revamped BF	Greenfield	Revamped DR	Greenfield
ULCOS-BF	HIsarna	ULCORED	ULCOWIN
			ULCOLYSIS
			real production
Pilot tests (1.5 t/h) Demonstration under way	Pilot plant (8 t/h) start-up 2010	Pilot plant (1 t/h) to be erected in 2011 ?	Laboratory

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ULCOS-BF with >> 50% reduction

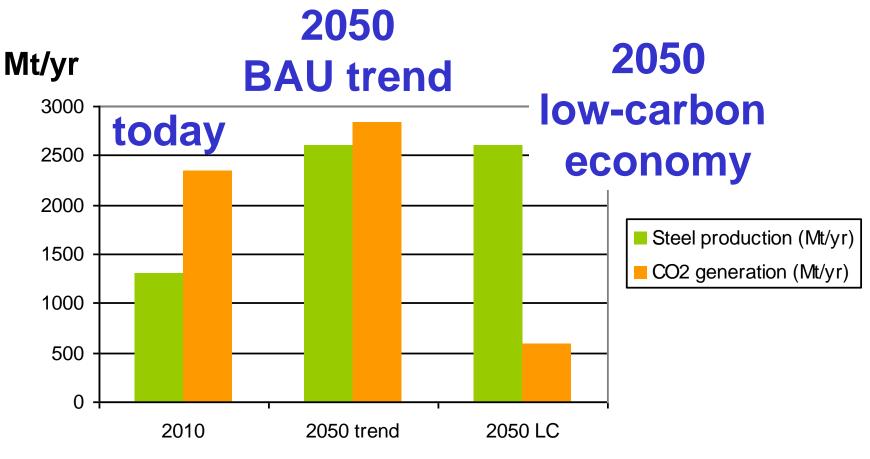


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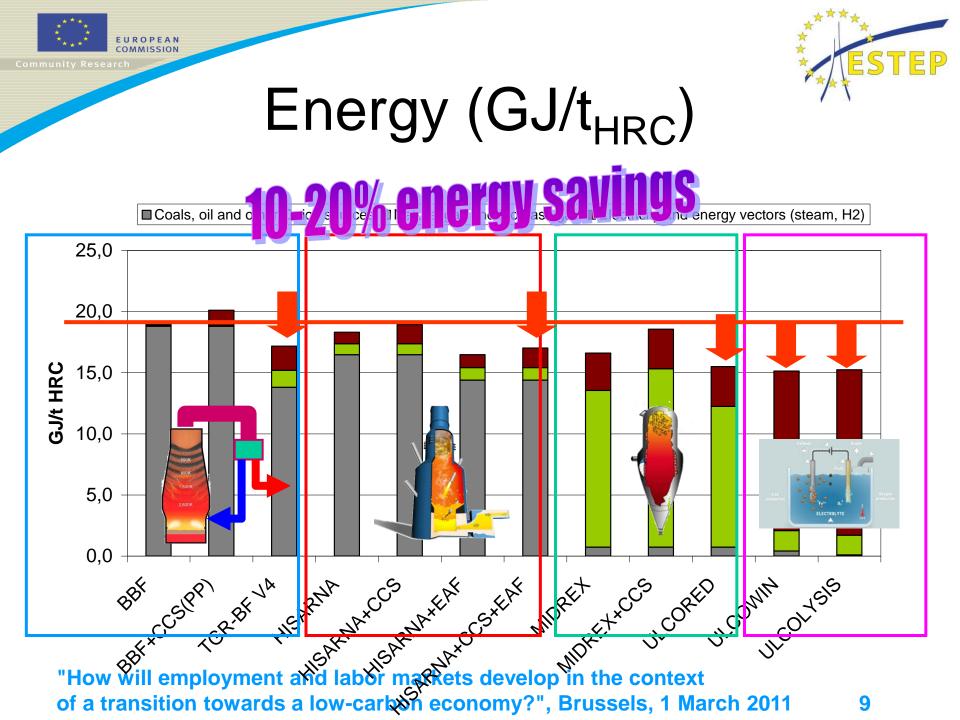


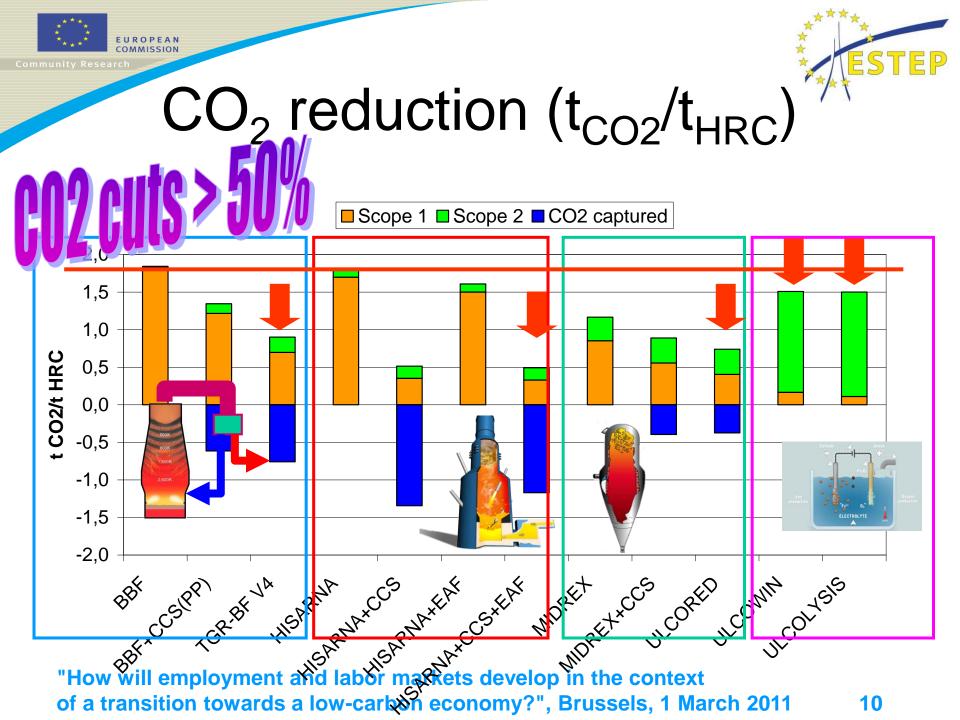
Virgin & recycling routes.



socio-economic projections

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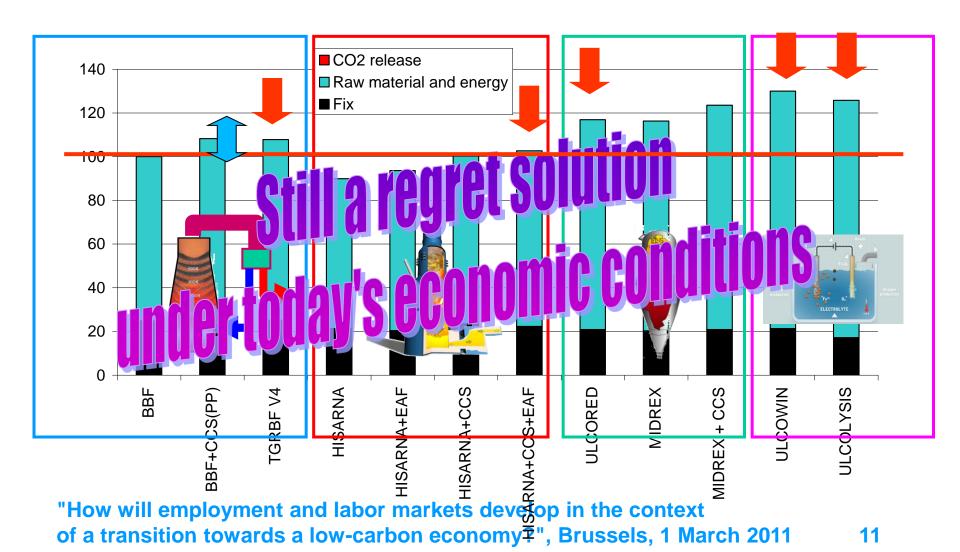






ESTEP

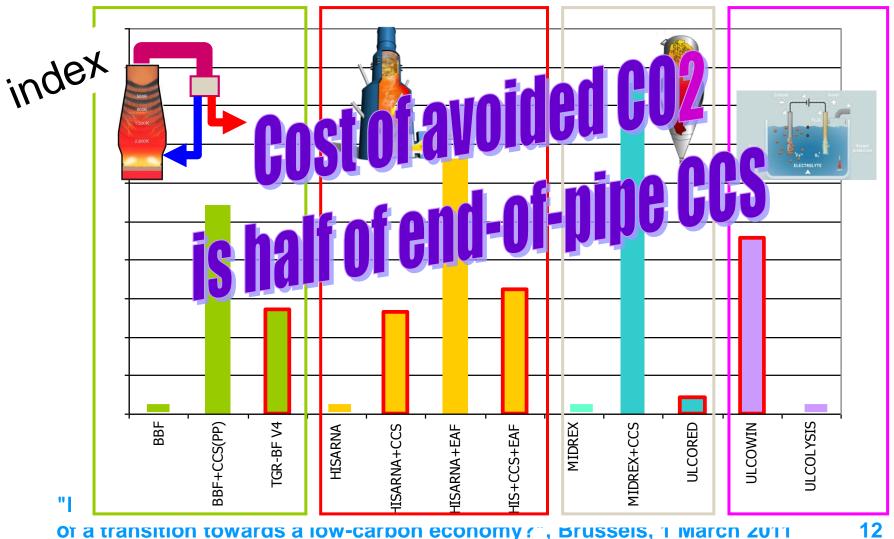
Operating costs (index)







Cost of avoided CO₂







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Productivity

 all ULCOS solutions expected to operate at higher productivity than the conventional process they substitute for, e.g. 30% for ULCOS-BF



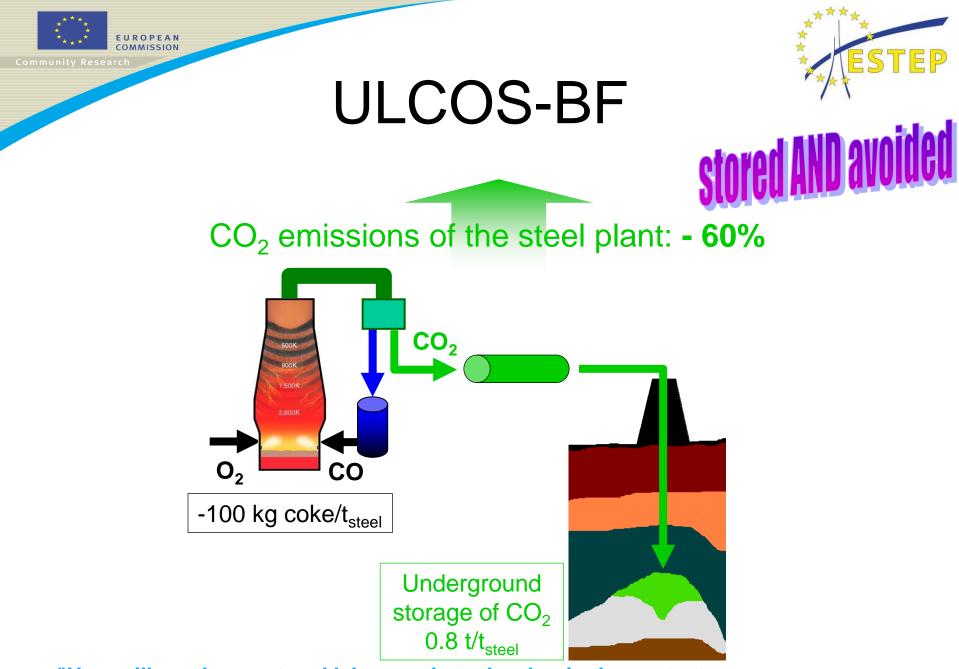
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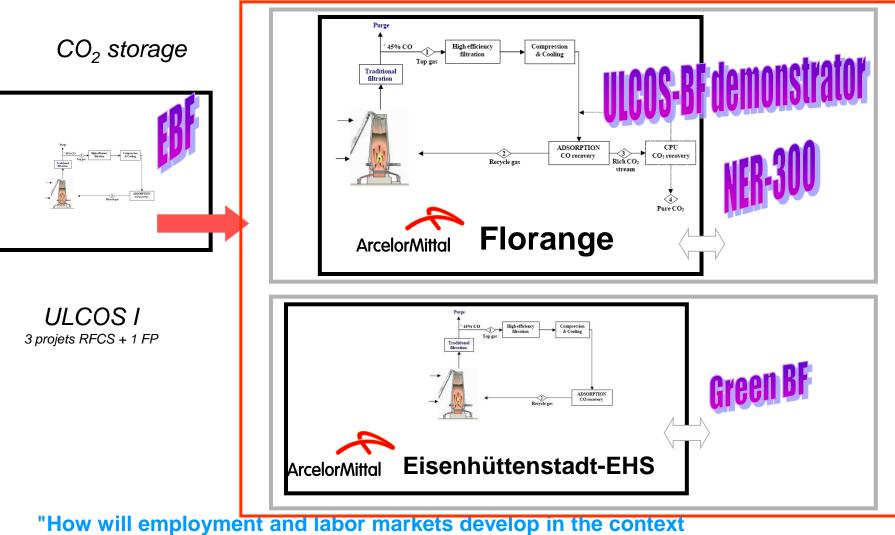
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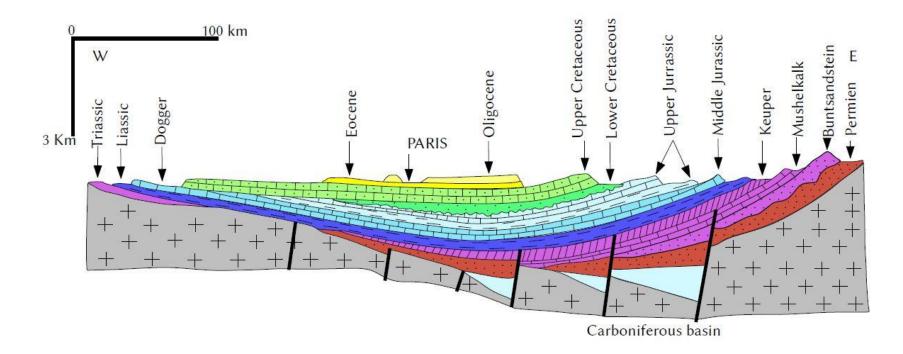
ULCOS-BF project



of a transition towards a low-carbon economy?", Brussels, 1 March 2011



CO₂ storage



Storage in a deep saline aquifer, with pipe transport of dense CO_2 from capture site.

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ULCOS-BF: key figures

Timeline:

- Eisenhüttenstadt project approved December 2010
- NER-300 proposal filed in Paris on 9 February 2011, to cover the Florange demonstrator
- Consortium Agreement under final stage of negotiation among members
- start up 2013 in Germany and 2014 (BF) - 2015 (Storage) in France. 10 years of operation in France planned for 2016-2025
- permitting process launched for storage; FEED studies for the BF

Important milestones

- exploration permit approved
- start of site geophysical exploration
- FEED studies for BF & pipeline
- filing of NER-300 in Brussels
- answer from the EU, etc.

Targets (demonstrator):

- 700,000 t/yr stored for 10 years
- 94% capture rate

Budgets:

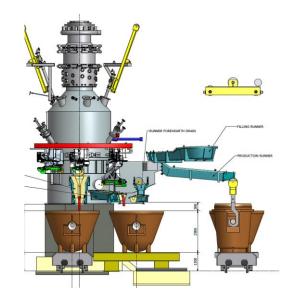
• still a *regret* solution...

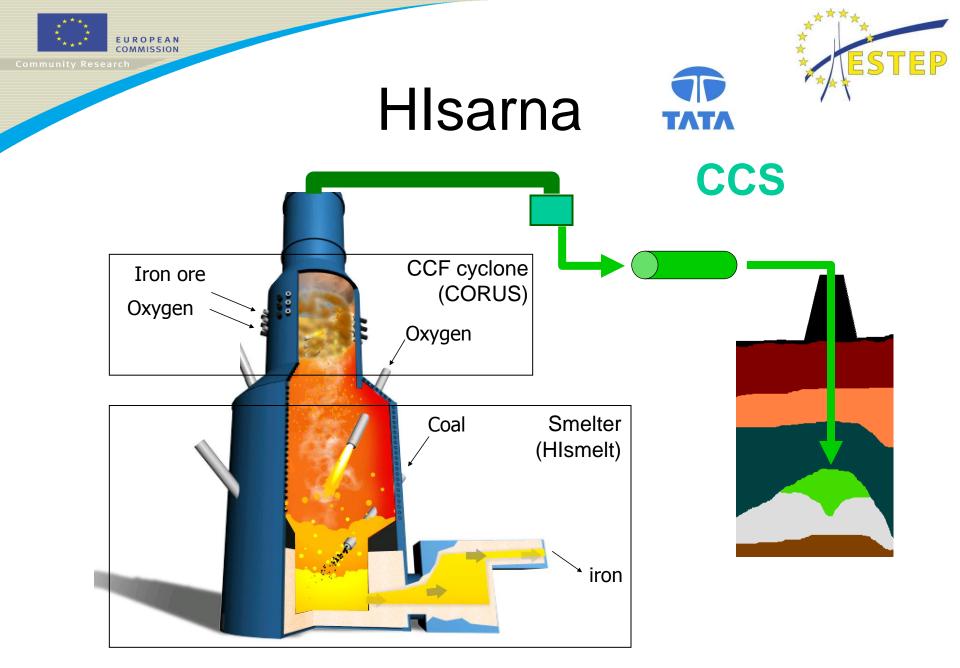
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HIsarna



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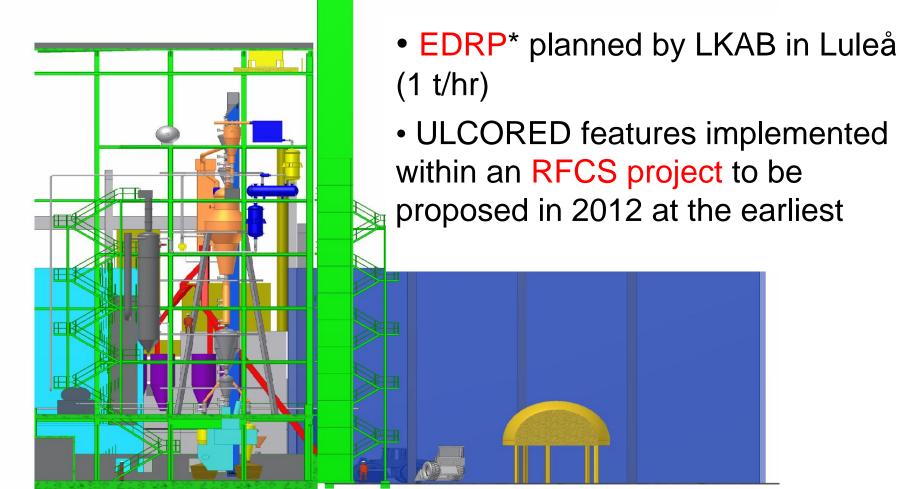




ULCORED







or a transition towards a low-carbon econom Experimentas Direct Reduction Pilot





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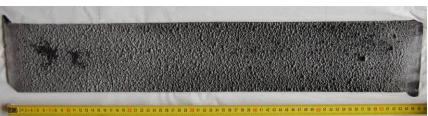
ULCOwin



- 4 kg samples
- pure Fe + O_2 evolution
- 110 ° C (=room temperature electroreduction)
- water alkaline electrolyte







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<u>ULCOlysis</u>













- 1 g samples
- pure Fe + O_2 evolution
- 1550 ° C = pyroelectrolysis
- slag electrolyte





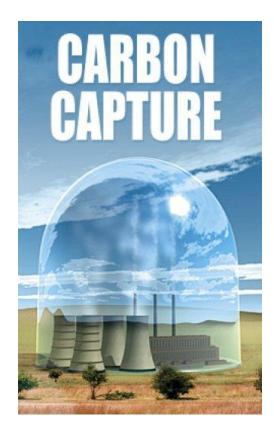


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EUROPEAN COMMISSION



Conclusion: innovation & risks

- if the demonstrators are successful...
- ...and if the economic conditions for implementing the ULCOS routes are right...
- ... then deployment should follow up for most of the Steel Mills in Europe, and, eventually in the world, for the Steel Industry to meet its post-Kyoto targets
- however, ULCOS was a research initiative, has turned into a demonstration initiative but it IS NOT a plan for reducing the emissions of the Steel sector!

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